



Product Release Notes

September 2024

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Platform Updates

Single Sign-On

Enabled Single-Sign On support for Microsoft and Google to customer dashboards, desktop applications, and click-to-dial extensions. These are now available to all Medi-Cloud customer accounts.

To add these to an account, visit Account > Integrations > Single Sign On, and follow instructions for setup for the chosen integration.

Note: Mobile and PulseHD applications will follow shortly. Intended for launch by September end.

	Sign in to Demo Client Store Customer Dashboard	
	EnterEmail	
	Enter Password	
	Forgot your password?	
	LOGIN	
	OR	
	G Login with Google	
	Login with Microsoft	
CallSwitchOne	Q Everything Search Users, Hunt Groups, Numbers	s, Call Routes





Outbound Call Restrictions

Added the ability to create outbound call restrictions, that can be applied business wide or to specific users, and linked to custom time schedules.

To create a new outbound restriction:

- For custom restrictions with granular controls, go to Voice > Calls > Restrictions > Outbound Restrictions and select Create Restriction (further instructions below)
- Or, to restrict all international calls, apply via the toggle on the Outbound Restrictions homepage
 - It is also possible to restrict selected international codes, or choose some codes to be permitted
 - These are blanket restrictions that will be applied to the entire account, with no other options available (including user based control or time scheduling)

Search Users, Hunt Groups,	varch Users, Hunt Groups, Numbers, Call Routes						
Restrictions Set re	estrictions for making and rece	ving calls					
Outbound	Inbound						
Restrictions	Time Schedules						
Restrict All Internationa	al Calls						
RESTRICT ALL OUTBOUND I	INTERNATIONAL CALLS ON THI	ACCOUNT?					
Q Search Restrictions						Create Restriction	
No Configured Restrictions							

If creating a custom restriction:

- Give the restriction a name
- Choose which type of restriction required. There are 3 main options:
 - Restrict All Calls. This prevents all outbound calls except numbers added as exceptions
 - Use Allow List This prevents all outbound calls except numbers or prefixes added as exceptions
 - · Use Deny List This allows all outbound calls except numbers or prefixes added as exceptions
- In all cases, emergency numbers are added as exceptions by default to ensure they are not accidentally restricted. These can be removed but we encourage partners to check regulatory obligations in their territory with regards to this action.



Outbound Call Restrictions - Continued

Create Restriction			Save Cha
RESTRICTION NAME New Restriction			
Restriction Config			
RESTRICT ALL CALLS			
		USE DENY LIST Q	
COUNTRY ALLOW NUMBER PREFIX	•	(+44) ×	
COUNTRY EXCEPTION NUMBER	•	(+44) 999 🗙 💽 (+44) 112 🗶 🔶 (+1) 911 🗙	
Restriction Time			
RESTRICTION TIME Forever	Ĵ		
Restrictions Origins			
RESTRICT TRUNK CALLS		RESTRICT FORWARDS	
APPLY RESTRICTIONS TO All Users			

- Next, if required, apply a restriction time. These can be custom days or a recurring time schedule (instructions on how to create these below)
- Lastly, it is possible to determine if restrictions are applied to trunk or forwarded calls, and apply restrictions to specific users.



Outbound Restrictions Time Schedules

For restrictions that are required for only specific times or dates, create a Time Schedule.

- Go to Voice > Calls > Restrictions > Outbound Restrictions > Time Schedules
- Select Create Time Schedule

Outbound	Inbound				
Restrictions	Time Schedules				
21					Create Time Schedule
lame 💙	Days		Effective From 💙	Effective To 💙	
lew Time Schedule	SMTW	T F S	N/A	N/A	

- Add a name for the schedule
- Choose the time schedule type options are Weekly Recurring or Custom Days
- Weekly Recurring will allow you to input specific hours that will dictate your restriction rules (you can choose to add the restriction either inside of, or outside of your selected hours)
 - If choosing Weekly Recurring you can also opt to apply specific dates for which the schedule is valid. Alternatively this will be permanently valid.
- Custom Days will mean the restriction is valid for those dates, for the full day of selected dates (except the first and last dates, which can have specific values assigned)

Restrictio	Time															
S M	Т	w	т	F	S											
Monday	FROM 09:00		÷	то 17:00		•	•		Cos	oy to	all					
Tuesday	FROM 09:00		÷	TO 17.00		÷	•		Cop	by to	àl					
Wednesda	FROM 09:00		÷	to 17.00		÷	•		Cos	y to	àll					
Thursday	FROM 09:00		÷	TO 17.00		•	•		Cos	by to	all					
Friday	FROM 09:00		•	TO 17:00		÷	•		Cop	by to	all					
Effective	limes Co	onfig														
ISE EFFECTIVE	TIMES)									
Effective Fi	om						E	Effecti	vel	Intil						
	eptember	1000	>					8	M	Sept	w	er	F	> S		
1 2	2 4 5	6	T.					1	1	1	+	5	6	7		
			-											14		
	7 18 19	20 1	1									19	20	21		
22 23	4 25 26	27 2	8					22	23	24	25	26	27	28		
29 30								29	30							
								ro								
FROM								10								



Ceased Customer Filter

Added a filter to enable partners to review their ceased customers from within the Customers tab.

Custo	omers Sear	rch for and access your	customer accounts							
a juliante.		CallSw Customer Port	itchOne	_	Log In					
	MER SEARCH	Name, Email or Phone Numb	STORE FILTER	FILTER	R Pending Customers		Creat	te Customer	E	Export
	a generative warripping in	torine, arriver or criterie rearry	Petter Conservery		cremeng evaluation					
~ •	Registered 💙	Name 🗸	ID ¥	All Cu	ustomers & Pending Customers	Email 💙	VolP Users 🗸	Numbers 🗸		
*				Store V All Cu Live & Live &	ustomers	Email Y	VoIP Users 🛩	Numbers 🗸	Edit	Log.in
	Registered 💙	Name 💙	ID 🛩	Store ✓ Live & Demo Client Sto Demo Client Sto	ustomers & Pending Customers Customers					Log in Log in
×	Registered 💙	Name 💙 Reporting Demo	ID 🐱 CS1-507249	Store V Live & Live & Demo Client Sto Demo Client Sto Cease	ustomers S Pending Customers Customers ing Customers d Customers	pp+reporting@yay.com	4	0	Edit	
**	Registered V 17 Sep 24 17 Sep 24	Name V Reporting Demo Richard Witt	ID V CS1-507249 CS1-507225	All C. Store V Live & Demo Client Sto Demo Client Sto Cease Rever	stomers Pending Customers Customers ing Customers d Customers ed Customers nue customers only	pp+reporting@yay.com Richard.witt+cs1@telco_	4	0 3	Edit Edit	Login

Custom Days Labelling

Added the ability for customers to assign labels to Custom Days within the Time Diaries tool.

Edit Time Diary		Save Changes
DIARY NICKNAME Copy of Basic Operating Hourse	TIMEZONE Europe/London +01.00	
Assign Time Diary to Number(s) Assigned To		Show numbers
🕗 Weekdays 🗰 Custom Days		
Add Custom Days		
Dec 25th 2024 , Dec 31st 2024 CALL ROUTE CUSTOM LABEL		٦



Integrations User Search

Added a filter to enable partners to search users within each of their integrations.

- Go to Customer Dashboard > Account > Integrations
- · Select the desired integration
- It is now possible to search by User Name or Email Address

Call	SwitchOne	Q Everything	Search Users, Hunt Groups, Numbers, Call Routes			
TK Account	Profile Address Book Members		Integrations Install and manage your CRM integrations			
Q	Integrations Cloud Storage		Edit Integrations		Save Char	909 (K)
ille Analytics	Preferences		Integration User Settings Q Salesforce User Name	Email Address	Assigned SIP User	
			Integration User	noreply@example.com	SELECT SIP USER No SIP User Assigned	÷
			Security User	noreply@example.com	SELECT SIP USER No SIP User Assigned	J.
			Tech Consult	forceusersales@gmail.com	SELECT SIP USER 2001 - Tim Demo	-
			Demo User	forceusentales+123@gmail.com	SELECT SIP USER 2002 - Demo Two	-
			General Settings имсоль саць несовоннов тико мах солгалст зуме	LS UPICAD CALL FEEDBACK	UPEGAG VOICEMMIL TRANSCRIPTIONS	neat

Other Updates

- Default store (i.e. 2123.callswitchone.com) is now automatically selected when creating a new customer. It will still be possible to change this if required.
- Added header background image/position/repeat options to the store editor.
- Updated custom email domain setup instructions on the store editor to reflect minor changes in the process
- Added support for .TXT/.CFG configuration files for Grandstream phones.
- Added confirmation page when following 'Opt Out' links for SMS marketing messages.
- Added option to send hardware commitments to parent reseller postal address for configuration before being sent to customer.
- · Fixes for member invite emails not working



Mobile Applications - v5.3.13 - iOS and Android

Target release date w.c. 30.09.2024

- Single Sign-On support for Microsoft and Google integrations (1)
- Various contacts improvements across both apps
- Added ability to mute dialpad sounds in the app (2)
- · Fixed a bug where app activation codes were occasionally failing to send correctly

iOS Only

- Changed UI for inbound calls to match Android and Desktop app behaviour
 - Inbound calls will now show both the Call Route name, as well as the Number or Contact Name (where applicable)

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Mem	ber Log In	
Email Add	dress	
Email Ad	dress	
Password	ł	
Passwor	d	
	or	
	G Sign in with Goo	ogle
	Sign in with Micro	osoft

